



United Heritage Charity Foundation

2021 ANNUAL REPORT

CHAIRMAN'S REPORT

May Lofgreen

The United Heritage Charity Foundation continued to adapt to the challenges that 2021 presented due to the COVID-19 pandemic, but stayed focused on the communities we serve. Work, home, and social life have all been altered as have the needs of the community. We have taken steps to meet Central and East Texas citizens where we see a need.

The Charity Foundation was able to make a significant donation to The Arc of the Capital Area to help further their mission to empower adults with intellectual and developmental disabilities. Their work since 1949 has made an incredible impact on the communities they serve. They are able to serve over 1,000 individuals in 17 counties each year.

Due to the ongoing COVID-19 pandemic in 2021, we decided to once again forgo our largest fundraiser, the annual Auto Raffle, and instead focused on reevaluating internal processes, from our donation process to the scholarship program to ensure that we were adapting to meet the evolving needs of the Central and East Texas communities.

The updated donation process will involve the Charity Foundation partnering with a different organization each quarter of the year that aligns well with one of our Areas of Focus. The Charity Foundation will focus on building partnerships with the organizations that are chosen to receive contributions each quarter, allowing the Charity Foundation to play a bigger role in the organizations we choose to support. As part of this process, the Charity Foundation chose to redefine its Areas of Focus in order to invest in organizations whose main objectives are related to Human Services, Healthcare, Education, Family & Children, and Military & Veteran Assistance. It is our hope that realigning these Areas of Focus and designating focus seasons for each will allow the Charity Foundation to use its resources more strategically throughout the year.

We chose to update our scholarship program in honor of the late Dr. H. Ralph Wilburn, who passed away in 2021. He began serving as a Charity Foundation Board of Director in 2011 and held the positions of Secretary/Treasurer from 2018 to 2019 and Vice Chairman in 2020. Dr. Wilburn was a pillar in the community and a driving force for the Charity Foundation and our Scholarship Program. In his honor, the annual \$5,000 scholarship has been renamed the United Heritage H. Ralph Wilburn Memorial Scholarship. His presence on both the Charity Foundation Board of Directors and Scholarship Committee will be greatly missed.

I would like to express my appreciation to everyone who has aided the Charity Foundation's efforts to make a difference in our communities in 2021. I am proud of the Charity Foundation's achievements throughout 2021. I would also like to thank our Board of Directors for their key guidance to maintain the goals and objectives of the Charity Foundation. As we move into 2022, we will continue to find ways to improve the lives of our fellow Texans. Visit uhcf.org for more details and updates happening this year.

SCHOLARSHIP UPDATE

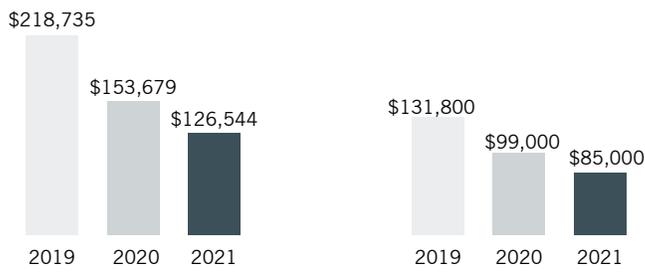
The United Heritage Charity Foundation experienced a heavy loss in 2021 with the passing of Dr. H. Ralph Wilburn, a long-time Board member. In his honor, the Charity Foundation Board of Directors elected to change the name of the scholarship program to the United Heritage H. Ralph Wilburn Memorial Scholarship.

Dr. Wilburn's commitment to the betterment of our communities and his passion for education was seen through his pivotal roles within the United Heritage Charity Foundation for over 10 years. Dr. Wilburn joined the Board of Directors in 2011 and served until his passing in 2021. He also led the Scholarship Committee as Committee Chair. His presence and leadership will be missed, but we are glad his memory will continue with this designation.

The United Heritage H. Ralph Wilburn Memorial Scholarship will continue to award a \$5,000 scholarship annually to high school seniors who plan to attend an institution of higher learning in the fall. Students who are a member of United Heritage Credit Union are eligible to apply. The recipient is selected based on community service involvement, character and leadership qualities, extracurricular activities, scholastic achievement, essay responses, and letters of recommendation. More information can be found online at uhcf.org/scholarship.

2021 FINANCIALS

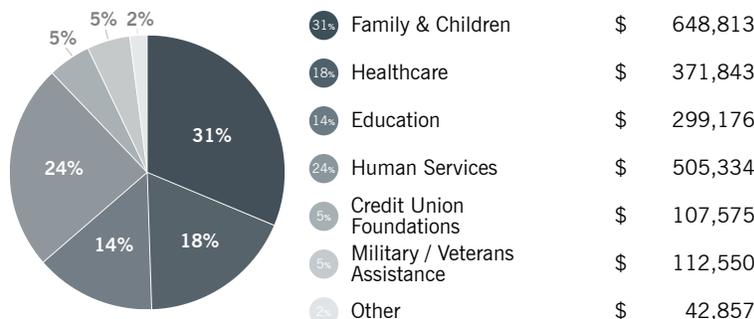
Beginning Funds	\$ 190,940.08
Contributions Received	\$ 126,544.47
Donations Made	\$ 85,000.00
Operational Expenses	\$ 43,375.16
Ending Funds	\$ 189,109.39



CONTRIBUTIONS RECEIVED

DONATIONS MADE

DONATIONS BY CATEGORY 2003 - 2021



Total \$ 2,088,148.00

2021 BOARD OF DIRECTORS

May Lofgreen	CHAIRMAN
Michael Trevino	VICE-CHAIRMAN
Bob Spurck	SECRETARY & TREASURER
Ed Clements	DIRECTOR
Chelsea Schimpf	DIRECTOR

CHARITIES SUPPORTED IN 2021

- The Arc of the Capital Area
- Center for Child Protection
- Central Texas Food Bank